

**FEDERAL-MOGUL GOETZE (INDIA) LIMITED**  
 Regd. Office : 7870-7877, F 1, Roshanara Plaza Building, Roshanara Road  
 Delhi: 110007

Statement of Unaudited Results for the Quarter Ended September 30, 2013

(Rs in lacs except per share data)

S.No	Description	Quarter Ended September 30, 2013 (Unaudited)	Quarter Ended June 30, 2013 (Unaudited)	Quarter Ended September 30, 2012 (Unaudited)	Year to date September 30, 2013 (Unaudited)	Year to date September 30, 2012 (Unaudited)	Year Ended December 31, 2012 (Audited)
<b>PART I</b>							
1	<b>Income from Operations</b>						
	Gross Sales	30,279.66	32,444.10	31,008.73	92,869.85	95,739.02	125,475.81
	Less: Excise duty	2,665.08	2,909.94	2,911.62	8,307.28	8,655.87	11,297.93
(a)	Net Sales (Net of Excise Duty)	27,614.58	29,534.16	28,097.11	84,562.57	87,083.15	114,177.88
(b)	Other operating income	1,207.94	1,146.29	1,099.18	3,485.78	3,287.73	4,485.78
	<b>Total income from Operations (net)</b>	<b>28,822.52</b>	<b>30,680.45</b>	<b>29,196.29</b>	<b>88,048.35</b>	<b>90,370.88</b>	<b>118,663.66</b>
2	<b>Expenses</b>						
(a)	Cost of materials consumed	10,074.57	10,194.45	11,057.74	31,126.59	34,001.79	43,199.75
(b)	Purchases of stock-in-trade	872.11	946.27	888.82	2,617.66	2,863.96	3,600.36
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade ((Increase)/ Decrease)	(933.01)	(150.24)	(816.09)	(2,730.43)	(1,969.54)	(1,107.82)
(d)	Employee benefits expense	5,923.11	5,999.30	5,816.83	17,818.14	17,215.43	23,510.94
(e)	Depreciation and amortisation expense	1,678.56	1,631.92	1,515.36	4,878.08	4,583.29	6,193.52
(f)	Consumption of stores and spares	2,509.54	3,386.59	3,130.10	9,425.31	11,264.24	15,451.81
(g)	Other expenses	7,620.59	6,621.66	6,939.62	20,450.76	19,564.52	26,994.10
	<b>Total expenses</b>	<b>27,745.47</b>	<b>28,629.95</b>	<b>28,532.38</b>	<b>83,586.31</b>	<b>87,523.69</b>	<b>117,842.66</b>
3	<b>Profit from operations before other income, finance costs &amp; exceptional items (1-2)</b>	<b>1,077.05</b>	<b>2,050.50</b>	<b>663.91</b>	<b>4,462.04</b>	<b>2,847.19</b>	<b>821.00</b>
4	Other income	437.12	643.38	508.68	1,362.59	1,513.37	1,408.90
5	<b>Profit from ordinary activities before finance costs &amp; exceptional items (3+4)</b>	<b>1,514.17</b>	<b>2,693.88</b>	<b>1,172.59</b>	<b>5,824.63</b>	<b>4,360.56</b>	<b>2,229.90</b>
6	Finance costs	623.74	619.29	669.98	1,892.28	2,412.94	2,988.00
7	<b>Profit / ( Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>890.43</b>	<b>2,074.59</b>	<b>502.61</b>	<b>3,932.35</b>	<b>1,947.62</b>	<b>(758.10)</b>
8	Exceptional items	-	-	-	-	(625.81)	(625.81)
9	<b>Profit / (Loss) from ordinary activities before tax (7+8)</b>	<b>890.43</b>	<b>2,074.59</b>	<b>502.61</b>	<b>3,932.35</b>	<b>1,321.81</b>	<b>(1,383.91)</b>
10	Tax Expense	379.25	719.65	298.63	1,467.59	723.49	251.82
11	<b>Net Profit / (Loss) from ordinary activities after tax (9-10)</b>	<b>511.18</b>	<b>1,354.94</b>	<b>203.98</b>	<b>2,464.76</b>	<b>598.32</b>	<b>(1,635.73)</b>
12	<b>Net Profit / (Loss) from ordinary activities after tax and prior period items</b>	<b>511.18</b>	<b>1,354.94</b>	<b>203.98</b>	<b>2,464.76</b>	<b>598.32</b>	<b>(1,635.73)</b>
13	Extra ordinary items	-	-	-	-	-	-
14	<b>Net Profit / (Loss) for the period</b>	<b>511.18</b>	<b>1,354.94</b>	<b>203.98</b>	<b>2,464.76</b>	<b>598.32</b>	<b>(1,635.73)</b>
15	Paid-up equity share capital (Face value Rs 10/- each)	5,563.21	5,563.21	5,563.21	5,563.21	5,563.21	5,563.21
16	Reserve excluding revaluation reserve as per balance sheet of previous accounting year.	-	-	-	-	-	-
17	Basic and diluted Earnings / (Loss) Per Share before extraordinary items for the period (of Rs. 10 each ) (not annualised for quarters)	0.92	2.44	0.37	4.43	1.08	(2.94)
18	Basic and diluted Earnings / (Loss) Per Share after extraordinary items for the period (of Rs. 10 each) (not annualised for quarters)	0.92	2.44	0.37	4.43	1.08	(2.94)

See accompanying notes to the financial results

S.No	Description	Quarter Ended September 30, 2013 (Unaudited)	Quarter Ended June 30, 2013 (Unaudited)	Quarter Ended September 30, 2012 (Unaudited)	Year to date September 30, 2013 (Unaudited)	Year to date September 30, 2012 (Unaudited)	Year Ended December 31, 2012 (Audited)
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**PART II**

**Information for the quarter ended September 30, 2013**

<b>A PARTICULARS OF SHAREHOLDING</b>							
1	Public shareholding						
	- Numbers of shares	13,916,676	13,916,676	13,916,676	13,916,676	13,916,676	13,916,676
	- Percentage of shareholding	25.02	25.02	25.02	25.02	25.02	25.02
2	Promoters and Promoter group shareholding						
(a)	Pledged/Encumbered	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Non-Encumbered (In nos.)	41,715,454	41,715,454	41,715,454	41,715,454	41,715,454	41,715,454
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100
	- Percentage of shares (as a % of total share capital of the company)	74.98	74.98	74.98	74.98	74.98	74.98

Particulars		Quarter ended Sep 30, 2013
<b>B INVESTOR COMPLAINTS</b>		
	Pending at the beginning of the quarter	0
	Received during the quarter	1
	Disposed off during the quarter	1
	Remaining unresolved at the end of the quarter	0

**Notes:**

- The above financial results of the Company have been reviewed by the Audit Committee and thereafter have been approved by the Board of Directors at their meeting held on November 6, 2013
- The limited review as required under clause 41 of Listing Agreement has been completed by statutory auditor for the quarter ended September 30, 2013
- Segment Reporting: As the Company's business activities fall within a single primary business segment viz, auto components for two wheeler and four wheeler industry, the disclosure requirement of Accounting Standard (AS-17) 'Segment Reporting' is not applicable.
- During 2012, the Company became aware of certain discrepancies regarding sales tax matters at one of its factories. Pursuant to the order passed by the State Excise & Taxation officer, the Company has paid/adjusted tax and related liabilities pertaining to financial years 2005-06 to 2008-09.
- Previous period/ year figures have been regrouped / recasted, wherever necessary.

For and on behalf of Board of Directors

Place : Gurgaon  
Date : November 6, 2013

(Andreas Kolf)  
Managing Director